Dentsply Sirona at a Glance

Press Contact

Marion Par-Weixlberger

Senior Corporate PR-Manager

Sirona Straße 1

5071 Wals bei Salzburg, Austria

T +43 (0) 662 2450-588

F +43 (0) 662 2450-540

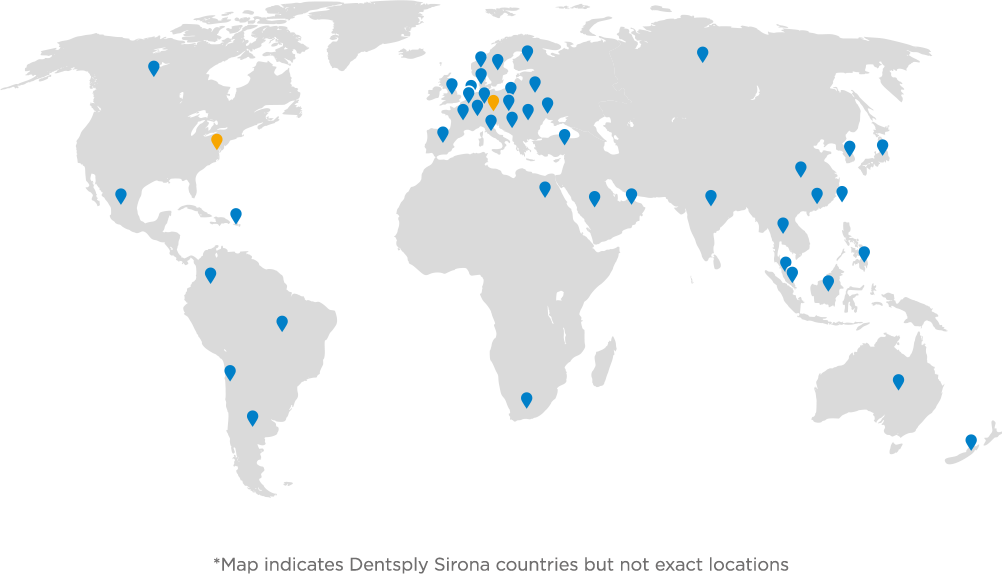
marion.par-weixlberger@dentsplysirona.com

Fact Sheet

Dentsply Sirona is the world’s largest manufacturer of professional dental products and technologies. The Company has a comprehensive end-to-end solutions offering of dental and oral health products. This offering includes some of the best-known and established brands in the industry. The Company develops, manufactures and markets general dental supplies, CAD/CAM restoration systems (CEREC and inLab), a full suite of dental restorative products, imaging systems, instruments, treatment centers, hygiene systems, dental lasers and products supporting the dental specialty markets of orthodontics, endodontics and implants. In addition, the Company has a global consumable healthcare products business.

Dentsply Sirona was created in 2016 when DENTSPLY International and Sirona Dental Systems completed a merger of equals. The Company’s shares are listed in the United States on NASDAQ under the symbol XRAY. An employer of choice, Dentsply Sirona employs a workforce of approximately 15,000 employees with locations in more than 40 countries worldwide. With a sales presence in more than 120 countries, patients and practitioners virtually everywhere in the world rely on Dentsply Sirona to deliver dental and healthcare solutions for better, safer and faster dentistry.

**Largest global footprint in dentistry**

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**World’s largest manufacturer of professional dental products and technologies**

* The #1 professional dental company by global sales
* Broadest portfolio in the global dental consumables market
* Leading brands
* Leader in digital dentistry, including CAD/CAM and imaging systems technology
* Leading products across all specialty areas of dentistry
* Proven integrated, end-to-end solutions to improve efficiency and advance patient care

**Largest global infrastructure in dentistry**

* Largest sales and customer service infrastructure in dental with approximately 15,000 employees and 5,000 distributors worldwide
* Sales in more than 120 countries
* Locations in more than 40 countries

**Committed to innovation and education**

* Leading R&D platform with more than 600 engineers and scientists
* More than 3,000 patents and patent applications
* World-class innovators launching more than 30 significant new products annually
* Robust clinical education platform training more than 300,000 clinicians each year promoting clinical success and professional development

**Driving major growth areas in dental**

* Serving dental professionals in developed markets and the growing demand for dental solutions in developing countries
* Driving single-visit dentistry, reducing chair time and increasing productivity of dentists
* Integrated digital solutions produce better clinical outcomes, extraordinary patient experiences and outstanding job satisfaction for dentists and dental assistances
* Leader in high-growth specialty solutions

**Financially strong**

* Robust cash flow and strong balance sheet with financial flexibility
* Stronger position to lead on the cutting-edge of dentistry
* Dentsply Sirona’s shares are listed in the United States on NASDAQ under the symbol XRAY
* In the 12 months ended December 31, 2016, the combined company had a revenue of $3,74 billion.

**The industry’s most experienced senior management team**

* Jeffrey T. Slovin, Chief Executive Officer
* Ulrich Michel, Chief Financial Officer
* Christopher T. Clark, President and Chief Operating Officer, Technologies
* James G. Mosch, President and Chief Operating Officer, Dental and Healthcare Consumables
* Maureen MacInnis, Senior Vice President and Chief Human Resources Officer
* Rainer Berthan, Executive Vice President, Manufacturing and Supply Chain und Operations Excellence